



Summary (June 30, 2007)

Symbol (OTC):	RMLX	Years Ending December 31				
Recent Price:	\$.015	Year	EPS	P/E	REVS	EBITDA
Avg. Daily Vol. (10 day.):	<100,000	2006	NA	NA	\$	NA
Industry	Wireless Internet and value added provider	2007E			Pending	Pending
12 Month Target Valuation:	\$.17	2008E			Pending	Pending
Market Capitalization (\$mil):	\$2.2 Million	2009E			Pending	Pending
Details as of 09/30/2007		Estimated 2007 - 2009 Annualized				
Shares outstanding:	148,088,384	Growth Rate:	Pending			
Float:	64.2 M	Dividend:	Nil			
Total Assets:	\$ Pending	Yield:	Nil			
Total Debt:	\$ Pending	Insider Ownership:	22.9%			
Shareholders Equity	\$ Pending	Rating:	Strong Buy			

RoomLinX, Inc Web Site

In Hotels, Internet Access is:

“The number-one business amenity and people are expecting it,”

John Flack, Hilton Hotel's VP Hotel Broadband Technologies.

"Best Western hotel owners by their entrepreneurial nature understand the importance of keeping a competitive edge in the marketplace and internet technology figures prominently in the equation,"

Tom Higgins, Best Western President and CEO.

REPORT HIGHLIGHTS

- Company Description and Business
- Market Overview
- Management
- Detail of Areas of Development
- Review of Recent Headlines
- Discussion with Management
- Investment Merits and Drawbacks
- Valuation
- Concluding Remarks

COMPANY DESCRIPTION

RoomLinX - The Wireless Experts! Providing Wi-Fi and more in Hotels and Conference Centers Since 1999

RoomLinX is a leader in providing wireless high-speed Internet network solutions to hotels and conference centers. Their fully supported networks allow their customers to provide their guests with (Wi-Fi) Wireless broadband access that is fast, reliable and most importantly, easy to use. RoomLinX has some of the largest fully wireless visitor based networks (VBN) in the Hospitality industry. For example the 770 room Crowne Plaza Time Square in New York City and the 700 room Hershey Lodge in Hershey, PA.

RoomLinX provides the most advanced 802.11 Wi-Fi Wireless and Wired networking solutions for high-speed Internet access to Hotel Guests, Convention Center Exhibitors, and Special Event Participants.

Additionally, the company has recently announced its plan to enter the In-Room Media and Entertainment market. Its vision is to provide premium applications including internet-based business and entertainment media to venues serving the visitor market such as Hotels, Resorts, Hospitals and Marinas.

The RoomLinX internet based media and entertainment offering will include a broad range of content and features to satisfy the most demanding guests while maximizing revenue opportunities for the hotelier. These innovative solutions includes movies, gaming, international and US Internet television, music and news; local travel and concierge information; and business productivity tools that include desktop applications, conferencing and printing applications.

RoomLinX's extensive experience installing and supporting premium WiFi and wired Internet networks allows them to transition easily into their new suite of products since the High-Speed Network is the engine that drives the new Media and Entertainment product. This new suite of services positions RoomLinX well ahead of its competition and with existing customers demanding these new innovations to their guest offerings, it would appear they have, once again, correctly anticipated the hotelier's needs and are filling them.

RoomLinX services customers throughout the US, Canada and UK and have a proven track record of installing both large full-service convention hotels and smaller boutique properties. Their turn-key network installations include best-of-breed equipment at a cost effective price with flexible payment options including leasing. RoomLinX customers include the following:





The Hotel Hershey®

Where Tradition Has a Place



History

RoomLinX was founded in 1998 as a private corporation. In the second Quarter of 2004 RoomLinX executed a reverse merger into a public shell company and was listed on the NASDAQ OTC exchange. In August of 2005 Michael Wasik merged his company, SuiteSpeed Inc, into RoomLinX and became the largest shareholder. In November of 2005 Mr. Wasik was named the CEO and interim CFO of RoomLinX.

Mr. Wasik's background includes growing a successful technology consulting and staffing company as well as starting and growing SuiteSpeed Inc. From 1999 until 2002, Wasik focused on market research in order to develop an understanding of what hoteliers wanted out of their high-speed internet access product. What he discovered was that first and foremost, hoteliers wanted quality customer support and guest satisfaction. Secondly, they wanted to control their high-speed internet offering to their guests.

From this insight, SuiteSpeed built its products around the premise of *quality guest support* and *giving the control back to the hotel*. The company's efforts paid off as respected hotel chains began installing SuiteSpeed service in their rooms. In the process of successfully growing the company, Mr. Wasik negotiated the merger with RoomLinX, a publicly traded competitor of SuiteSpeed thereby adding another layer of opportunity with which to successfully grow the company.

Within the first three months following the acquisition, Wasik turned the struggling RoomLinX around and achieved a positive operating income, clearly justifying his nomination for the 2005 Ernst and Young Entrepreneur of the Year award. An excerpt from the May 2006 press release stated;

“During the 1st quarter of 2006, based on our preliminary non-audited results, we estimate an operating income at greater than \$175,000 on an estimated \$550,000 in revenues. Since the first of the year, we also have reduced our accounts payable by approximately \$500,000 and have entered into binding agreements to further reduce our accounts payable by approximately \$182,000, in each case, on terms favorable to the Company.

RMLX successfully realized positive operating income in its preliminary results by accomplishing the following:

- *Quickly converting the current pipeline to closed sales*
- *Executing a revenue recognition plan to capture hotel meeting room revenues*
- *Creating operational efficiencies that decreased expenses*
- *Trimming SG&A costs vigorously without compromising service or execution*

Key Accomplishments over last 6 months:

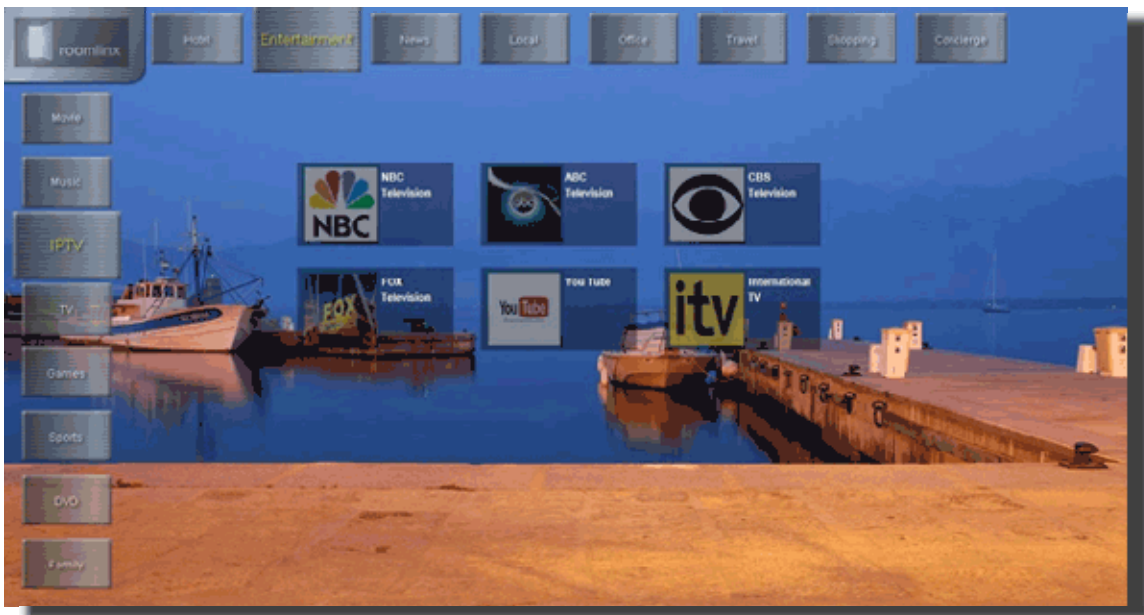
- *New management took the company to operating income positive in less than 3 months*
- *New management reduced accounts payable significantly*
- *Signed deal with Club Intrawest - Installed 6 properties to date*
- *Installed 7 properties through partnerships with 2 major cable companies.*
- *Contracted with Hershey Entertainment and Resorts to install 4 additional locations on Hershey property- 3 of 4 installed to date*
- *Received Technical certification from BelAir Networks- sold 4 BelAir installations to date.*
- *Consolidated Corporate Headquarters to Denver, Colorado*
- *Partnered with Eleven Wireless to offer robust Management software that has been sold into 3 locations to date.”*

From 2002 to 2005, the company worked at building their customer base until they served more than 30,000 rooms and counted among their customers some of the best known and highly respected names in the hospitality industry such as the Westin LaPaloma Resort and Spa and Château Marmot in Hollywood. Throughout this time, RoomLinX management continued to listen to their customers they improved the quality

of their service while simultaneously designing an innovative Media and Entertainment System capable of delivering a one-of-a-kind guest experience while providing an exceptional financial program for the hotelier.

In October 2007, RoomLinX announced their plans to provide the new suite of services by offering it to their existing base of customers. The responses to date have confirmed to RoomLinX management the viability of their expanded services. Hotels representing over 8,000 rooms have already confirmed their interest in expanding their existing service to include RoomLinX's latest "Media & Entertainment" service offerings

RoomLinX Services



Enabling Hotels to Provide a Seamless and Satisfying Digital Media and Entertainment Experience to their Guests while Maintaining a Healthy Bottom Line

Advances in technology are dictating what makes a defining in-room experience. On-demand services and high definition content are just a few examples of what Hotels are expected to provide to meet the guests' media and entertainment needs. Providing a seamless experience can be overwhelming both technically and financially to any Hotel. This is why RoomLinX is developing an innovative In-room Media and Entertainment System delivering a one-of-a-kind guest experience while providing an exceptional financial program for the property. RoomLinX's program has two distinct goals:

Media and Entertainment - RoomLinX is the sole source solution for in-room technology redefining how the hotel guests access traditional free-to-guest television, contemporary web content, premium, pre-release, and high-definition material, along with business tools and information specific to the property and their stay. All of this is delivered via their user-friendly, streamlined interface displayed on a sleek flat-panel HD LCD television.

Reduce Cost and Increase Revenue - The technology and infrastructure required to support the RoomLinX system is installed with no capital outlay from the property. RoomLinX provides a complete technology over-haul to the property and seamlessly integrates with the existing Property Management System. Revenues are generated through system fees, on-demand content, advertising, e-commerce and business services; all of which are tailored to fit the property.

RoomLinX In-room IP-based Media and Entertainment System is built on the same sound infra-structures and support programs deployed in over 30,000 rooms throughout the U.S., Canada and Europe. RoomLinX prides itself in offering their customers the most advanced, innovative information and communication devices available. Through RoomLinX's solid partnerships they bring to every guest room an unmatched system that includes all or some of the following:

- **32" HDTV with Remote**
- **Windows-based PC/Set-Top Box**
- **Wireless Keyboard with Integrated Mouse**
- **RoomLinX Media & Entertainment Software Package**
- **24/7/365 Help Desk Support**



Content on Demand - The RoomLinX Difference

MOVIES	Available at all times, delivered digitally with the ability to pause, fast-forward, rewind and bookmark for up to a 24-hour viewing window. Adult content available.
GAMES	PC-based and online games
TV	Standard Free-to-Guest, streaming video, international stations
RADIO	Local or international; Stream your hometown news and sports
INFO	Local, national or international. A simple click gives you the latest in news, weather, business, sports and even a hotel daily events menu.
SHOPPING	Forget a special occasion? Like to say thank you? Need a new outfit? Want to see a show? Search local, national, anywhere and purchase now.
OFFICE	Productivity Suite including Word, Excel, PowerPoint, or like programs and Internet Explorer. Printing capabilities, CD burner and video conferencing.
TRAVEL	Print your boarding pass, change your flight, book transportation, and even book your next stay.
LOCAL	News, music, events, dining, shopping, services, maps, reservations and attractions right at your fingertips.
CONCIERGE	Hotel Menue, guest portfolio review, restaurant and entertainment recommendations

Benefits

Upgrade the Hotel

- RoomLinX upgrades the hotel's in-room technology with HD LCD Televisions and PCs, and a robust High-Speed Internet infrastructure to ensure adequate provisions for the smoothest, fastest connection for all guests.
- Additionally, costs can be lowered by bundling services supported by the program, i.e.: Free to Guest TV, VOD, VoIP and Internet.

Strengthens the Hotel's Marketing

RoomLinX Media and Entertainment solution is an efficient and effective customizable branding platform to generate more guest impressions, increase loyalty and occupancies.

The possibilities are endless.

- Feature an eye-catching slideshow of the hotel's restaurants, golf course, spa, shops and/or pool.
- Create enticing copy about featured Hotel activities.
- Boost sales through the promotion of the hotel's events planning services.
- Retrieve guest feedback through surveys completed on the system.

Proven Company – Proven Technology – First Rate Service

RoomLinX is a highly recommended, established technology provider which continues to grow due to their proven high quality products and service. This experience is critical when promising the customer the delivery of innovative, guest-enhancing services. Additionally, RoomLinX technology partners exemplify the same values.

RoomLinX provides a best-in-class support system that eliminates support responsibility from the hotel's staff.

- 24/7/365 network monitoring and support, including internet access service and guest call support.
- Hotel-specific updates are designed to be simple and intuitive.
- Advertising is set up through our guest preferred partners and in collaboration with RoomLinX and the Hotel

Real Stock Discoveries' Opinion

To be successful, any emerging company must have a superior product, competent management and must present itself and its product to the market in a professional and competent way. RoomLinX, Inc has significant accomplishments in all three of these areas.

It is our conclusion that RoomLinX was developed thoughtfully and rationally, with a significant amount of market research being done prior to developing and launching a product. Further, the company has experienced exceptional real growth and established itself as both viable and highly competitive with some of the best known names in the hotel business.

The company's development and introduction of its latest suite of services has upgraded its standings within the industry from highly competent competitor to being an innovative market leader. The fact that the Company's current customers immediately began showing interest in RoomLinX's expanded services as soon as it was presented, strongly suggests the company can grow quickly and increase their revenues and profits exponentially. We anticipate this growth will reflect positively through higher stock prices.

We further conclude that, management's ability to:

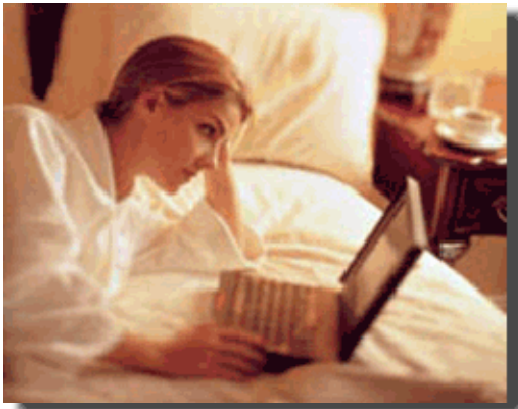
- bring the company to positive EBIDTA within the first three months,
- decrease debt by over \$2MM year to date and
- raise over \$2 Million dollars primarily from two institutional investors

demonstrates competent fiscal policies and effective operational strategies.

The company's website is well designed and properly focused on business generation and support. We have recommended that the company add a link to an investor page for informational as well as disclosure purposes. Since the company is in the internet business, the quality and professionalism of their site is essential and we find that RoomLinX's site and overall business presence meets or exceeds both criteria.

Given the above, we rate the company, its product line and its presence in the market place a 9 out of a possible 10.

SCORE: THE COMPANY = 9



The Market

Research indicates that the number of hotel rooms offering wireless high-speed internet access has virtually exploded in the past few years. According to an [American Hotel & Lodging Association](#) study conducted in August 2006, more than 96 percent of hotels in the mid-price tier and higher had high-speed Internet access, and 82 percent of hotel rooms overall—compared with 35 percent in 2004—had wireless capability.

This kind of growth rate confirms that, within the hotel industry, as in many aspects of the world of internet business, the evolution of products and services is both rapid and continuous requiring businesses within the industry or utilizing the technology to also evolve to survive and succeed.

Free or fee-based, wireless or wired, Internet access no longer is optional for chains wishing to do business with corporate travelers. "It's the number-one business amenity, and people are expecting it," says John Flack, Hilton Hotel's vice president of hotel broadband technologies.

Another significant trend within this industry is the fact that more and more hotels are being forced to offer internet access for free. The same American Hotel & Lodging Association study showed that only 18 percent of hotels are now charging for Internet access, a drop of four percentage points from two years prior ([BTN, Aug. 14, 2006](#)). Those charging were largely skewed to the higher tiers, with about three-quarters of deluxe and upper upscale properties still imposing a fee.

Another convert was the Hilton San Francisco Financial District, which recently completed a \$45 million renovation project. At the beginning of the year, the property announced that both its wired and wireless Internet access would no longer carry a charge, a decision based on conversations with hotel guests.

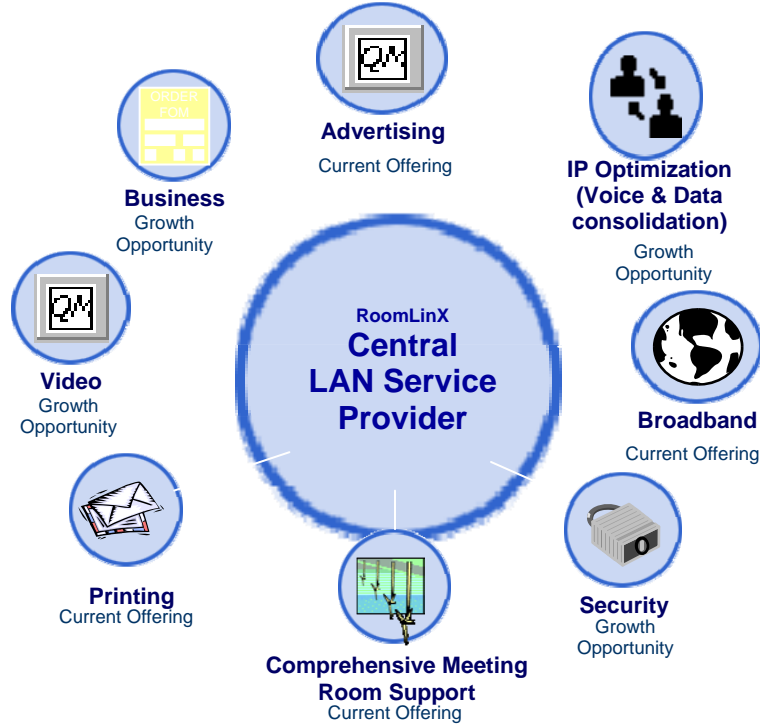
The financial impact of switching to free Internet access is anything but insignificant to the hotelier. According to Mark Everton, the property's general manager, a conservative estimate was that the move will cost the hotel \$350,000 in annual revenue.

Value Added is the Key to Internet Profitability

With basic high speed wireless internet becoming a standard feature, the challenge for hotels is to discover ways to convert this necessary overhead item back into a profit center. The key to accomplishing this comes in providing value added services.

Whereas a guest in a hotel room today can do little more than rent a movie or a game, by interconnecting the TV to the internet and creating an interactive environment to both the hotel's business support services as well to the internet itself through a managed portal, the opportunity for income generation is greatly expanded.

In our opinion, RoomLinX has accurately identified the potential of this market and is developing technologies that allow the hotelier to upgrade their electronic capabilities and offerings to the guest while simultaneously expanding the revenue generating opportunities for the hotel.



Real Stock Discoveries' Opinion

In our opinion, in the near future, all hotel rooms will be equipped with flat screen TVs that are interactively connected to both hotel services and the internet. Through this connection hotel guests will have access to a wide variety of content in the form of entertainment, business services and e-commerce.

At the same time, hotels will enjoy new revenue opportunities by providing expanded content, fee-based services, shopping, as well as advertising. Given the rapidly evolving technologies, we find the market opportunities over the next 10 years will be significant and ongoing for companies capable of responding intelligently and quickly.

RoomLinX has already demonstrated its ability to recognize the opportunity that comes from providing hotels with this expanded revenue model and has distinguished itself as a leader in the field and is accordingly poised to capture an increased and significant market share in this rapidly evolving market.

Given the above, we rate the market opportunity a 9 out of a possible 10.

SCORE: THE MARKET = 9

Management

Prior to RoomLinX, key management successfully occupied positions of significant responsibility within relevant industries and related businesses.

The following are biographical notes on the key members of RoomLinX, Inc's management team.

Peter Bordes Jr. Chairman of the Board of Directors



Mr. Bordes is currently the CEO and founder of AdValiant Inc., a convergent integrated online media and marketing company that develops unique, highly customized, cost-effective solutions for advertisers, marketers and publishers. Prior to AdValiant, Bordes was a founder and Chairman of the Board of Empire Media Inc., a publishing, marketing and technology enterprise based in New York. Their mission was to create exciting and informative media outlets that were vertically focused and horizontally integrated.

Bordes was a founder and partner of Eworks Inc., a New York based media and technology accelerator. Bordes has spent much of his career in banking and venture capital and was founder of Mason Cabot investment bank. Bordes is also a founder, investor and board member of LiquidXS.com www.liquidxs.com a rapidly growing profitable B2B company that liquidates excess inventories of high-end consumer goods, and has over 3,000 customers to date. He also is an investor and advisor to a number of traditional, new media and technology companies, such as: Northstar software www.northstar.com an enterprise asset management software solution and www.jiwire.com an online hotspot directory. He was also an investor and advisor to Wired Planet Inc., which sold to Rhapsody Inc. and eventually, was purchased by Real Networks Inc.

Michael S. Wasik Chief Executive Officer/ Interim Chief Financial Officer/Director



Mr. Wasik joined the RoomLinX Executive Management team in August of 2005 after executing the merger of his company, SuiteSpeed with RoomLinX. Currently Wasik is responsible for leading RoomLinX, which supports over 30,000 internet, connected (wired and wireless) hotel rooms in 20 U.S. States, UK, Canada, and continues to grow through acquisitions and organically.

Prior to the RoomLinX merger Wasik was the CEO/Founder of SuiteSpeed Inc. a wireless Internet provider within the hospitality market. Having launched SuiteSpeed in late 2002, Wasik was responsible for defining technology architecture, market direction, and the overall vision for this fast growing WiFi Company. Since starting SuiteSpeed, Wasik has expanded the company's geographical coverage from its Denver backyard to serving hotel chains and independents across the U.S. Under his direction, SuiteSpeed has been on Mercury's top 100 fastest growing companies list for 2003 and 2004.

Wasik is also the Founder and Chairman of the Board of TRG Inc. an IT consulting company. Having launched TRG in late 1997 with no outside funding, Wasik has been responsible for the overall sales and marketing effort, and defining TRG's overall vision. Under his leadership, the company has achieved average growth of 300% per year, over the first four years with positive EBITDA. Since starting TRG, Wasik has expanded the company's billable resources from 6 consultants in 1997 to 60 consultants in 2000 serving Fortune 500 corporations across the U.S. Wasik has managed over 60 people in 4 offices throughout the United States.

Wasik was nominated for the 2005 Ernst and Young Entrepreneur of the Year award, has been asked to speak at the University of Colorado on Entrepreneurship, and currently sits on the Editorial Board for Hotel Executive publication.

Herbert I. Hunt III
Director

Mr. Hunt is the founding partner of H. I. Hunt & Company, Ltd. an international executive search and private investment firm headquartered in Boston with an office in London.

Mr. Hunt has played a significant role in growing and building companies in financial services and technology for more than twenty three years. He has been retained to build management teams for the country's most important financial services companies. Mr. Hunt is also the trusted advisor to H. I. Hunt & Company's private investment portfolio of eight diversified start up companies.

A well known figure amongst the professional investment community Mr. Hunt sits on the board of one public and three private companies. He started his career in international logistics at the Cabot Corporation in Boston. Mr. Hunt received his degree in finance and logistics from Northeastern University in 1980.

Bridget Oliva-Werba, MHS

Vice President Sales and Marketing



Bridget Oliva-Werba joins RoomLinX with more than 19 years of hospitality focused sales and marketing experience. Oliva leads the company's sales and marketing efforts as it continues to expand its product offerings.

Prior to RoomLinX, Oliva dedicated over 12 years of service to Multi-Systems, Inc. (MSI), based in Phoenix, Arizona. MSI is one of the leading suppliers of property-management and integrated technologies for the lodging industry. She contributed significantly to the growth of MSI having joined when the company was in its infancy. Oliva's involvement in the industry and trusted relationships, led to MSI's rapid expansion and presence throughout North America.

As MSI's Vice President of Business Development and Marketing, Oliva was responsible for building business relations with the industry's top brands and management companies. She also directed all of MSI's Marketing and Public Relations and formed partnerships with other technology suppliers.

In her role as Vice President of Sales and Marketing, Oliva was instrumental in motivating the MSI sales staff through innovative training, team-building and incentive programs to increase sales revenue. As a leader in training and employee recognition, she created the Spinnaker Award Program, which recognized MSI employees for commitment, excellence and outstanding achievement. She holds the distinction of having sold the most MSI systems and for having generated the highest sales revenue in a single year.

Oliva holds her undergraduate degree from the University of Northern Iowa. In addition, she has earned the Master Hotel Supplier (MHS) status from the Educational Institute of the American Hotel and Lodging Association. The Educational Institute recognizes suppliers who have promoted a high level of competence and expertise in their profession and their firm.

Oliva is an active member of the American Hotel and Lodging Association and participates in several areas including the Allied Executive Committee, AH&LEF Golf Classic Committee, Women in Lodging and the HotelPAC. She has traveled extensively throughout the world, is an avid golfer and enjoys giving back to the community through a variety of volunteer programs.

Real Stock Discoveries' Opinion

Unlike most MicroCap stocks, RoomLinX is producing solid revenues and, according to past press releases has been producing positive EBITDA numbers. Nonetheless, we consider management to be a crucial component when selecting a company to present to our audience of speculative investors. It is accepted and even expected that emerging companies will face challenges, some quite difficult, on the way to success and the experience and capabilities that management brings to the table is what often makes the difference between reaching one's goals and failure. As a result, we look for management that brings not only experience to the company but the personal resources and character to support the company in achieving its goals.

A review of top management of RoomLinX demonstrates significant experience in a number of relevant disciplines. With Chairman Bordes' solid background in Internet marketing as well as investment and venture capital, Mr. Wasik's proven entrepreneurial successes; Mr. Hunts international expertise combined with investment banking and with Mrs. Oliva's highly successful sales background and Hotel industry experience, Mike Wasik has compiled a team of highly competent and proven winners. Additionally, Mr. Wasik's nomination for Ernst & Young's Entrepreneur of the Year 2005 further confirms his management skills in an emerging growth environment.

In our opinion, management brings a strong combination of entrepreneurial prowess, marketing savvy plus extensive involvement with the formation and funding of emerging growth companies. As such, it is our opinion that RoomLinX is more capable than most emerging companies at realizing the objectives they have set forth for the company and we fully expect these successes to inure to the shareholders through increasing share value over both the short and long term.

A final, yet very significant recommending factor is that Michael Wasik has put his money where his mouth is. He has parlayed his significant investment in SuiteSpeed into RoomLinX common stock and became the largest shareholder. It is evident that he has aligned himself with the shareholders toward making this company a huge success. When you have that alignment and sacrifice and the willingness to put one's self at risk from the CEO, we believe that combination to be a recipe for success.

The qualities we find in management justify our rating RoomLinX management with a score of 8 out of 10.

SCORE: MANAGEMENT = 8



Corporate Structure

- **Authorized common shares** – 245,000,000
- **Issued and outstanding** – 148,088,384 (Sept 30, 2007)
- **Authorized Preferred shares** – 5,000,000
- **Issued and outstanding**- 720,000
- **Insider Ownership** – 33,858,760 (22.86%) including options
- **Additional Control Positions** – unknown

Relevant Issues

In December 2005, RMLX was moved from the OTC Bulletin Board to the Pink Sheets after it failed to remain in full compliance by filing their required SEC documents in a timely fashion.

In recent times, with the advent of the Sarbanes-Oxley legislation, the burden of maintaining a fully reporting status with the SEC in order to comply with Bulletin Board requirements has become much greater. As a result, many companies struggling to remain cash flow positive or to preserve precious capital, have allowed their reporting status to go stale and moved to the Pink Sheets in order to redirect precious resources on a short term basis toward growth as opposed to Sarbanes-Oxley level compliance with the full intentions of regaining their fully reporting status at the earliest possible juncture.

The Pink Sheets have recently acted in response to the disclosure gap created as a result and provided for varying levels of more cost effective disclosure, allowing companies to provide their shareholders and the market with relevant and necessary disclosure without suffering the burdens incumbent with a 12g standing with the SEC.

We have discussed this matter at length with RoomLinX management and they have assured us that steps are underway that will provide enhanced disclosure in accordance with the Pink Sheet offerings and that they believe they will be fully compliant with their SEC filings by the end of the first quarter 2008.

Real Stock Discoveries' Opinion

It is our opinion that, as a result of the reorganization and restructuring accomplished by CEO Wasik following his assuming control of the company, RMLX is structured in a viable and appropriate fashion. We further find that management is taking extremely low cash salaries in order to further benefit the company's cash position.

Management has aggressively acted to lower and restructure debt to reduce dilution and to provide the potential for growth in shareholder value.

We are encouraged by management's commitment to disclosure and to returning to the bulletin boards as soon as it is fiscally sound to do so. Converting or retiring these notes as soon as possible partially mitigates our concern. If RMLX were still trading on the bulletin boards, we would rate the Corporate Structure an 8 out of 10. With the stock currently trading on the Pink Sheets, find it necessary to lower our rating to 6 out of 10.

SCORE: CORPORATE STRUCTURE = 6



The Market Opportunity (stock)

Market Capitalization @ \$.015 = \$2,221,326

The company's stock trades under the symbol RMLX on the Over the Counter Pink Sheets. A review of the market and trading patterns of the stock show a 52 week trading range of \$.013 - \$.042. We also note that although the stock is currently trading at or near its 52 week low, the stock has limited activity and has demonstrated strong upward bias on limited volume when even modest buying does come into the stock. This tendency toward significant upward volatility on good news is encouraging.

We have found no evidence of any meaningful or effective market awareness program over the past few years. It is accepted that, absent an effective market awareness program, most bulletin board and pink sheet stocks do not initially experience substantive support from the market.



Real Stock Discoveries' Opinion

We conclude that, as a result of the overall lack of an effective investor relations program, the speculative market as well as the market in general has limited awareness of this company or its stock. We further conclude that the downward trend in the stock is due to this lack of a meaningful market awareness program. The result, in our opinion, is that RMLX is significantly undervalued yet poised to move upward under any number of anticipated events.

A support level has been established at the \$.013 - \$.015 level. We conclude this support is based upon existing shareholders plus some word of mouth coupled with an unreasonably low market cap. In our opinion, with the improved disclosure the company is committed to providing along with a reasonable market awareness, a market cap of \$10 million + would be appropriate given the fact that the company is currently trading at approximately 1 X revenues with a history of positive EBITDA. Further, with the launching of the company's new suite of services and the additional revenues they should develop, we see no reason that a single positive announcement couldn't easily move RMLX stock well beyond its previous high of \$.042. This would suggest a short term target price for the stock of \$.10 and, with reasonable revenue growth and a return to the bulletin boards; we can anticipate a 12 month target of \$.17 or beyond.

SCORE: MARKET OPPORTUNITY = 8

SUMMARY

• The Company/Product -	8	
• The Market -	9	
• Management -	8	
• Corporate Structure -	6	
• Market Opportunity -	<u>8</u>	
• TOTAL -	39	STRONG BUY

SCORING

➤ 36+	STRONG BUY
➤ 31 – 35	BUY
➤ 30 – 34	HOLD
➤ 29 -	DO NOT OWN

DISCLAIMER AND LEGAL

This report was not produced by a financial analyst and only represents the opinion of Real Stock Discoveries. We have been paid seven thousand five hundred dollars in cash for the preparation and publication of this report by the company. Additionally, we anticipate receiving additional compensation in return for Investor Relations services on an ongoing basis. Real Stock Discoveries (RSD) is a financial communications and internet marketing company providing information on publicly traded companies. Featured companies may pay consideration in cash and/or stock to the company for being profiled and presented on our website(s) which are owned and operated as "Properties" of RSD and its affiliates and for the dissemination of company information to our databases and, in some cases, consulting. Any consideration will be fully disclosed. Full disclosure of compensation is found on our compensation page. [Click here to visit it.](#)

RSD provides this service to you, subject to the following Terms of Service, which may be updated by us anytime without notice to you. All members, visitors, viewers, and people making investment decisions based on the information presented by RSD or any of its representatives or "Properties" must carefully read, fully understand, and unconditionally agree to all of the terms of the following disclaimer.

NOT A REGISTERED INVESTMENT ADVISOR OR A BROKER DEALER:

RSD or any of its assets or any principles, partners, or agents is not, nor do we represent ourselves to be, registered investment advisers, brokers, or dealers or financial analysts. Readers should consult with their own independent tax, business and financial advisors with respect to any investment opportunity, including any contemplated investment in the advertised Company(s).

SPECULATIVE RISK INVESTMENT:

THE READER SHOULD VERIFY ALL CLAIMS AND DO THEIR OWN DUE DILIGENCE BEFORE INVESTING IN ANY SECURITIES MENTIONED. INVESTING IN SECURITIES IS HIGHLY SPECULATIVE AND CARRIES AN EXTREMELY HIGH DEGREE OF RISK.

It is possible that an investor's investment may be lost or impaired due to the speculative nature of the companies profiled. Readers should not rely solely on the information contained in this website, but should consult with their own independent tax, business and financial advisors with respect to any investment opportunity, including any contemplated investment in the companies herein represented.

While it is RSD's goal to feature equity investments in micro or small capitalization companies that have the potential for long-term appreciation, As with any penny stock, companies we select to profile involve an extremely high degree of investment risk and volatility and use of the information provided is at the investor's sole risk. All investors are cautioned that they may lose all or a portion of their investment if they decide to make a purchase in any of our profiled companies due to the speculative nature of the companies profiled. Readers should carefully review the companies thoroughly with their registered investment advisor. RSD shall not be liable for any loss, damage, or expense of any kind resulting from the purchase of securities of a profiled company. It should be understood that the past performance of profiled companies is no guarantee of future results.

NO REPRESENTATION AS TO CONTENTS:

RSD attempts to verify the accuracy of information contained in all sources, however RSD neither represents nor warrants the accuracy of information provided in these sources. Investors should, at no time, rely solely on the information contained in this publication. The receipt of this publication shall not create, under any circumstances, any implication that there has been no change in the affairs of the company profiled since the date of review. **THE READER SHOULD VERIFY ALL CLAIMS AND DO THEIR OWN DUE DILIGENCE BEFORE INVESTING IN ANY SECURITIES MENTIONED.**

Neither RSD, nor any of the companies profiled or presented here assume any responsibility for the information on any of our websites. Factual statements in our client's companies profiled are made as of the date stated and are subject to change without notice. RSD is not responsible for any claims made by the companies. RSD has not independently verified the companies' representations. Any opinions expressed in the company profiles are statements of judgment as of the date of publication. We urge readers to carefully verify all representations within the profiles independently. The receipt of this publication shall not create, under any circumstances, any implication that there has been no change in the affairs of the company profiled since the date of publication.

The profiles and presentations on our Web sites are believed to be reliable; however the publisher disclaims any and all liability as to the completeness or accuracy of the information contained in any profile and for any omissions of material facts from such profile.

All information concerning a Company advertising herein and contained in this website should be verified independently with such Company and a registered securities broker.

All material found at our Web sites is for informational purposes only. All information on our Web sites should be confirmed before using it to make an investment decision. RSD and any affiliates and information providers make no implied or express warranties on the information provided.

The analysis contained herein does not purport to be a complete study of the featured Company or other companies mentioned. Information used and statements of fact have been obtained from the featured and presented Company and other sources, but not verified nor guaranteed by RSD as to completeness or accuracy. Such information is subject to change without notice.

The information in the RSD Website as well as our other owned and operated Web Sites (Properties) about client companies has been compiled by RSD from sources that are considered to be reliable, but RSD has not verified such information and makes no representations as to its accuracy or completeness. The information is furnished for informational purposes only, is intended for the use of market professionals, and should be considered only as preliminary, background information about the client companies. The recipient should do his or her own thorough, independent review and analysis of these companies.

None of the information is intended to be used as a basis for any investment decision, and the information is subject to change without notice. Information provided may not be current.

NO ADVICE, RECOMMENDATION OR OFFER OF SECURITIES:

The receipt of this publication shall not create, under any circumstances, an offer to buy, sell, or hold stock in any company, nor shall it create any principal/agent relationship between itself and any individual receiving this publication. RSD is not a registered investment advisor or a broker dealer.

The profiles and presentations within this Web site and our Company owned and operated Web sites (Properties) are not to be construed as offers to purchase securities in the companies, which may be the subject of such profiles pursuant to federal or state law or the laws of any foreign jurisdiction.

RSD's online "Properties" profiles and features companies that may have paid a fee to be listed therein. In this instance, the website is an advertisement on behalf of the Company(s) whose articles and/or information appear therein and MAY NOT be construed as investment advice. All articles, notices, and other information contained therein concerning a Company(s) is a paid advertisement by such Company(s) which has retained the Publisher to produce this advertisement. Any information provided by the advertisers of RSD's featured company profile and/or presentation through its media services, is not to be construed as a recommendation or suggestion or offer to buy or sell securities, but is provided purely as an informational media service.

All materials presented on our web site and individual reports released to the public are not to be regarded as an offer to buy or sell securities. Information or opinions in this report are presented solely for informative purposes, and are not intended nor should they be construed as investment advice.

SAFE HARBOR DISCLAIMER FOR FORWARD LOOKING STATEMENTS:

Except for historical information contained herein, the statements on this website and those owned and operated as "Properties" of RSD, are forward looking statements that are made pursuant to the safe harbor provisions of the Private Securities Reform Act of 1995. Forward looking statements involve known and unknown risks and uncertainties, which may cause a company's actual results in the future periods to differ materially from forecasted results. These risks and uncertainties include, among other things, product price volatility, product demand, market competition and risk inherent in the companies operations. You can identify these statements by the fact that they do not relate strictly to historical or current facts. They use words such as "anticipate," "estimate," "expect," "project," "intend," "plan," "feel", "think", "hear", "guess", "believe," and other words and terms of similar meaning in connection with any discussion of future operating or financial performance.

Information presented on this web site and within our reports contains "forward looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21B of the Securities Exchange Act of 1934. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, goals, assumptions, or future events or performance are not statements of historical fact and may be "forward looking statements." Forward looking statements are based on expectations, estimates, and projections at the time the statements are made that involve a number of risks and uncertainties which could cause actual results or events to differ materially from those presently anticipated. Forward looking statements in this action may be identified through the use of words such as "expects," "will," "anticipates," "estimates," "believes," or by statements indicating certain actions "may," "could," or "might" occur.

Compensation for Services:

In order to be in full compliance with the Securities Act of 1933, Section 17(b), any consideration to RSD will be fully disclosed if applicable. RSD and/or any of its affiliates, principles, employees, clients, partners, directors, agents, and the respective family members may from time to time buy or hold shares of any of our profiled companies prior to releasing it to the membership via email or website posting. We also may sell our shares in any profiled and presented company at any time after the profile has been released to the membership which may allow us to profit from the sale. Those transactions may have a negative impact on the per share price valuation of a profiled and presented company. This should be viewed as a conflict of interests. The Publisher will therefore benefit from any increase in share price as to the stock of any Company(s) advertising herein which is held by the Publisher. The Publisher may increase or decrease its ownership interest in the Company(s) at any time before, during, or after the distribution of this advertisement. [Visit our compensation page.](#)

Conclusion:

We encourage our readers to use caution when investing and educate themselves at the web sites of the Securities and Exchange Commission ("SEC") at www.sec.gov/ and/or the National Association of Securities Dealers ("NASD") at www.nasd.com. We also strongly recommend that you read the SEC advisory to investors concerning Internet Stock

Fraud, which can be found at www.sec.gov/consumer/cyberfr.htm. Readers can review all public filings by companies at the SEC's EDGAR page. The NASD has published information on how to invest carefully at its web.